PRESS RELEASE

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SEGULA Technologies enters a new stage in its development with an agreement in principle that brings in key shareholders and a plan for strengthening its financial structure.

The French company SEGULA Technologies, a world leader in industrial engineering, has announced that an agreement in principle has been concluded that will strengthen its financial structure, and give control to funds managed by Eurazeo and the Eiffel Investment Group.
This transaction has the support of existing shareholders, who will accompany the company through its transition to an institutional shareholding structure. It will ensure the company's viability in the long term and preserve its expertise by sustainably strengthening the Group's financial structure and refocusing its development on profitable operations with high potential.

The agreement in principle, is subject to customary conditions (particularly regulatory conditions), and will help speed up safeguard procedures that concern only the group's holding companies, without affecting its employees or its wider operations.

Furthermore, Cyril Roger took over as chairman of the group on 1st September 2025. With his extensive experience in engineering, team management, complex project management and strategic support, his mission is to lead the implementation of the group's transformation, consolidate its traditional sectors and accelerate its growth in promising markets.

Cyril Roger said: "*This agreement in principle marks a key milestone for SEGULA Technologies at a time when large industrial companies need more than ever to be supported in their technological transformations. With a strengthened financial structure and the support of leading institutions with widely recognised expertise, I am confident in SEGULA Technologies' ability to consolidate its position as a global leader in advanced industrial engineering thanks to the skills and commitment of its teams.*"

SEGULA Technologies thus confirms the full continuity of its international activities.

The transactions provided for in the agreement in principle are expected to be completed in the first half of 2026.

About SEGULA Technologies

SEGULA Technologies is a global engineering group serving the competitiveness of all major industrial sectors: automotive, aerospace, energy, rail, maritime and life sciences. Present in more than 30 countries, with 140 locations worldwide and over 15,000 employees, it prioritises close relationships with its customers. SEGULA Technologies is a leading engineering firm that places innovation at the heart of its strategy, and carries out large-scale projects, covering all stages – from studies to industrialisation and production.

For more information: www.segulatechnologies.com
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